

(Print or Type Responses)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL					
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nours per response	e 0.5				

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person Lazer Eric		2. Date of Event Requiring Statement (Month/Day/Year) 09/14/2021				3. Issuer Name and Ticker or Trading Symbol Pasithea Therapeutics Corp. [KTTA]					
1111 LINCOLN	ROAD, SUI	(Middle) TE 500					4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner			endment, Date Original nth/Day/Year) 2021	
MIAMI BEACH	(Street)					ī [Officer (give tit		6. Indivi	6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person	
(City)	(State)	(Zip)		Table I - Non-Derivative Securities Beneficially Owned						Owned	
1.Title of Security (Instr. 4)			В	2. Amount of Securities Beneficially Owned (Instr. 4)				4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Common Stock			90	902,600			I	See Footnote (1)			
Reminder: Report on	a senarate line	for each class o	f securities	s beneficial	ly owne	ed directl	v or indirectly			SEC 1473 (7-02)	
	Persons		to the c	ollection	of info	rmation	contained in t	this form are no	t required to re		
	Table	II - Derivative	Securities	s Beneficia	lly Ow	ned (<i>e.g.</i> ,	, puts, calls, war	rants, options, co	nvertible securiti	es)	
1. Title of Derivative (Instr. 4)	Security	2. Date Exercisable and Expiration Date (Month/Day/Year)		on Date	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative	Form of O Derivative Security: Direct	6. Nature of Indirect Beneficial Ownership (Instr. 5)		
			ate xercisable	Expiration Date	Title	Amount Shares	or Number of	Security	(D) or Indirect (I) (Instr. 5)		

Reporting Owners

	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
Lazer Eric 1111 LINCOLN ROAD, SUITE 500 MIAMI BEACH, FL 33139				Not a 10% owner	

Signatures

/s/ Eric Lazer	10/07/2021
***Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This Form 3 was originally and incorrectly filed to disclose Eric Lazer as a 10% holder, specifically owning 902,600 shares of Common Stock through Roxy Capital Corporation ("Roxy"). Mr. Lazer is the Director of Roxy and has sole voting and investment control with respect to the shares held by Roxy. As such, Mr. Lazer may be deemed to beneficially own the shares held directly by Roxy. At this time, the 902,600 shares of Common Stock held by Roxy represent less than 10% of the Common Stock. This amended Form 3/A discloses that Mr. Lazer is not a 10% holder.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.