SEC Form 3

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

	0	Section 30(h)	of the Investment Company Act of 194	.0					
1. Name and Address of Reporting Person <sup>*</sup> PD Joint Holdings, LLC Series 2016-A	2. Date of Event Requiring Statement (Month/Day/Year) 10/22/2022		3. Issuer Name <b>and</b> Ticker or Trading Symbol Pasithea Therapeutics Corp. [KTTA]						
(Last) (First) (Middle) C/O TIGER LILY CAPITAL, LLC 200 GARRETT STREET, SUITE O			4. Relationship of Reporting Person(s) to Issuer (Check all applicable)       Director     X     10% Owner       Officer (give title     Other (specify below)			<ul> <li>5. If Amendment, Date of Original Filed (Month/Day/Year)</li> <li>6. Individual or Joint/Group Filing (Check Applicable Line)</li> <li>Form filed by One Reporting Person</li> </ul>			
(Street) CHARLOTTESVILLE VA 22902							y One Reporting Person y More than One Reporting		
(City) (State) (Zip)									
	Table I -	Non-Deriv	ative Securities Beneficially	Owned					
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr 5)			
Common Stock			2,608,696	D					
			ive Securities Beneficially O rants, options, convertible s				,		
1. Title of Derivative Security (Instr. 4)		xercisable an n Date ay/Year)	d 3. Title and Amount of Securities Derivative Security (Instr. 4)	s Underlying	4. Conversi or Exerci	se (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)		
		Expiration Date	Title	Amount or Number of Shares	<ul> <li>Price of Derivativ Security</li> </ul>	Indirect (I) re (Instr. 5)			
Warrant (right to buy)	12/21/20	22 06/21/202	7 Common Stock	800,000	1.88	D			
1. Name and Address of Reporting Person <sup>*</sup> PD Joint Holdings, LLC Series 2016-A (Last) (First) (Mide C/O TIGER LILY CAPITAL, LLC 200 GARRETT STREET, SUITE O	le)								
(Street) CHARLOTTESVILLE VA 229	02	_							
(City) (State) (Zip)									
1. Name and Address of Reporting Person <sup>*</sup> Manning Paul B									
(Last) (First) (Mide 200 GARRETT STREET, SUITE S	le)								
(Street) CHARLOTTESVILLE VA 229	02								
(City) (State) (Zip)									

Manning I	<u>Bradford</u>		
(Last)	(First)	(Middle)	
C/O TIGER	LILY CAPITAL, LLC		
200 GARRE	TT STREET, SUITE O		
(Street)			
CHARLOTT	TESVILLE VA	22902	
(City)	(State)	(Zip)	
	ddress of Reporting Person*		
(Last)	(First)	(Middle)	
200 GARRE	TT STREET, SUITE O		
(Street)			
CHARLOTT	TESVILLE VA	22902	
(City)	(State)	(Zip)	

Explanation of Responses:

Remarks:

PD Joint Holdings, LLC, Series 2016-A, By: Tiger Lily Capital,	
LLC, By: /s/ Paul B. Manning and /s/ Bradford Manning, its	02/14/2023
Managers	00/14/00000
/s/ Paul B. Manning /s/ Bradford Manning	<u>02/14/2023</u> <u>02/14/2023</u>
Tiger Lily Capital, LLC, By: /s/ Paul B. Manning and /s/ Bradford Manning, its Managers	02/14/2023
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\star}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.