

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person Leonite Fund I, LP		2. Date of Event Requiring Statement (Month/Day/Year) 08/19/2022	3. Issuer Name and Ticker or Trading Symbol Pasithea Therapeutics Corp. [KTTA]	
(Last) C/O LEONITE CAPITAL LLC, 1 HILLCREST CENTER DRIVE, SUITE 232	(First) SUITE 232	(Middle) SUITE 232	4. Relationship of Reporting Person(s) to Issuer (Check all applicable) ____ Director ____ 10% Owner ____ Officer (give title below) <input checked="" type="checkbox"/> Other (specify below) Member of 10% owner group	
(Street) SPRING VALLEY, NY 10977		(City)		5. If Amendment, Date Original Filed(Month/Day/Year)
(State)	(Zip)	6. Individual or Joint/Group Filing(Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person		

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

**Reporting Owners**

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Leonite Fund I, LP C/O LEONITE CAPITAL LLC 1 HILLCREST CENTER DRIVE, SUITE 232 SPRING VALLEY, NY 10977				Member of 10% owner group

**Signatures**

/s/ Avi Geller, Managing Member of Leonite Advisors LLC, the General Partner of Leonite Fund I, LP	08/26/2022
<small>Signature of Reporting Person</small>	<small>Date</small>

**Explanation of Responses:**

No securities are beneficially owned

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).  
\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

**Remarks:**  
Effective August 19, 2022, Leonite Fund I, LP became a member of a 10% owner group, along with Avi Geller and Leonite Capital LLC, and will jointly file with such members of the owner group Forms 4 and 5 reporting transactions in

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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