

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** November 28, 2025 9:00 A.M.

**Form:** S-1

---

**CIK:** [0001841330](#)

**Company Name:** Pasithea Therapeutics Corp.

**File Number:** [333-291611](#)