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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, DC 20549

**SCHEDULE 14A**  
(Rule 14A-101)

**PROXY STATEMENT PURSUANT TO SECTION 14(a)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

Filed by the Registrant   
Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement  
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))  
 Definitive Proxy Statement  
 Definitive Additional Materials  
 Soliciting Material under § 240.14a-12

**Pasithea Therapeutics Corp.**  
(Name of Registrant as Specified in its Charter)

Concord IP2 Ltd.  
Elderhill Corporation  
Leonite Capital LLC  
Leonite Fund I, LP  
Camac Partners, LLC  
Camac Capital, LLC  
Camac Fund, LP  
David Delaney  
Avi Geller  
Eric Shahinian

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

- No fee required  
 Fee paid previously with preliminary materials  
 Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11
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Investor Group Recommends Stockholders Vote the  
WHITE Proxy Card for Boardroom Change at  
Pasithea Therapeutics

*Protect the Value of Your Investment by Voting the **WHITE** Proxy Card Ahead of the Special Meeting  
Scheduled for Friday, December 9<sup>th</sup>*

**NEW YORK & TORONTO--(BUSINESS WIRE)--** Camac Partners, LLC, affiliates of Concord Investment Partners Ltd., and Leonite Capital LLC (collectively with their affiliates, the "Investor Group" or "we"), who are collectively the largest external stockholder of Pasithea Therapeutics Corp. (Nasdaq: KTTA) ("Pasithea" or the "Company"), today issued the below statement recommending stockholders vote on the **WHITE** proxy card to remove the Company's Board of Directors (the "Board") at the upcoming Special Meeting of Stockholders (the "Special Meeting") scheduled for Friday, December 9<sup>th</sup>, 2022:

"It is extremely important that Pasithea stockholders vote their shares on the **WHITE** proxy card as soon as possible, no matter how many or few shares you own. The Special Meeting is just a few days away and we believe that recent concerning actions taken by Pasithea's Board — including multiple dilutive acquisitions at stockholders' expense — underscore why urgent change is needed in the boardroom. By removing the Company's current directors, we believe Pasithea will finally be positioned to enhance its corporate governance, improve capital allocation and unlock significant value for all stockholders.

Protect the value of your investment **TODAY** and vote **FOR** all matters on the **WHITE** proxy card by telephone, over the Internet, or by signing, dating and returning your **WHITE** proxy card in the postage-paid envelope provided."

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**VOTE THE **WHITE** PROXY CARD TODAY.**

If you have any questions on how to vote your shares on the **WHITE** proxy card, please contact InvestorCom LLC by email at [info@investor-com.com](mailto:info@investor-com.com) or by telephone at 203-972-9300.

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