# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **SCHEDULE 13D**

Under the Securities Exchange Act of 1934

(Amendment No. 1)\*

# Pasithea Therapeutics Corp.

(Name of Issuer)

Common Stock, par value \$0.0001 per share

(Title of Class of Securities)

70261F103

(CUSIP Number)

David Delaney Concord Investment Partners Ltd. 60 St. Clair Avenue East, Suite 702 Toronto, ON, M4T 1N5 Canada (416) 951-9214

Avi Geller Leonite Capital LLC 1 Hillcrest Center Drive Suite 232 Spring Valley, NY 10977 (845) 517-2340

Eric Shahinian Camac Partners, LLC 350 Park Avenue, 13th Floor New York, NY 10022 (914) 629-8496

With a copy to: Douglas K. Schnell Wilson Sonsini Goodrich & Rosati Professional Corporation 650 Page Mill Road Palo Alto, CA 94304 (650) 493-9300

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

June 14, 2022

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box:  $\Box$ 

*Note.* Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(4) SOURCE O WC, OO					
(5) CHECK BO	X IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) □				
× /	HP OR PLACE OF ORGANIZATION of Ontario				
	(7) SOLE VOTING POWER				
NUMBER OF	0 shares				
SHARES	(8) SHARED VOTING POWER				
BENEFICIALLY OWNED BY	191,321 shares				
EACH	(9) SOLE DISPOSITIVE POWER				
REPORTING	0 shares				
PERSON WITH	(10) SHARED DISPOSITIVE POWER				
	191,321 shares				
(11) AGGREGA 191,321 s	TE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON hares				
(12) CHECK IF	(12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)				
· /	(13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) Less than 1%*				
(14) TYPE OF R CO	4) TYPE OF REPORTING PERSON (see instructions)				

CUSIP No. 70261F103	13D	Page 3 of 14
(1) NAMES OF REPORTING PERSONS Elderhill Corporation		
(2) CHECK THE APPROPRIATE BOX IF A MEMBER (a) $\boxtimes$ (b) $\Box$	OF A GROUP (see instructions)	
(3) SEC USE ONLY		
<ul><li>(4) SOURCE OF FUNDS (see instructions) WC, OO</li></ul>		
(5) CHECK BOX IF DISCLOSURE OF LEGAL PROCE	EDINGS IS REQUIRED PURSUANT TO ITEM 2(d)	) or $2(e)$
(6) CITIZENSHIP OR PLACE OF ORGANIZATION Province of Ontario		
(7) SOLE VOTING POWER		
NUMBER OF 0 shares		
SHARES (8) SHARED VOTING POWER		
BENEFICIALLY 35,200 shares		
EACH (9) SOLE DISPOSITIVE POWER		
REPORTING 0 shares		
PERSON WITH (10) SHARED DISPOSITIVE POWER	Ľ	
35,200 shares		
(11) AGGREGATE AMOUNT BENEFICIALLY OWNEE 35,200 shares	) BY EACH REPORTING PERSON	
(12) CHECK IF THE AGGREGATE AMOUNT IN ROW	(11) EXCLUDES CERTAIN SHARES (see instructio	ns) 🗆
(13) PERCENT OF CLASS REPRESENTED BY AMOUN Less than 1%*	JT IN ROW (11)	
(14) TYPE OF REPORTING PERSON (see instructions) CO		

\* Percentage calculated based on 23,287,818 shares of common stock, par value \$0.0001 per share, outstanding as of May 9, 2022, as reported in the Form 10-Q for the quarterly period ended March 31, 2022, of Pasithea Therapeutics Corp.

CUSIP No. 70261F103

13D

Page 4 of 14

<sup>(1)</sup> NAMES OF REPORTING PERSONS David Delaney

(2) CHECK TH (a) $\boxtimes$	IE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions) (b) □
(3) SEC USE C	DNLY
(4) SOURCE O AF	OF FUNDS (see instructions)
(5) CHECK BC	DX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) □
(6) CITIZENSE Canada	HIP OR PLACE OF ORGANIZATION
	(7) SOLE VOTING POWER
NUMBER OF	0 shares
SHARES	(8) SHARED VOTING POWER
BENEFICIALLY OWNED BY	226,521 shares
EACH	(9) SOLE DISPOSITIVE POWER
REPORTING	0 shares
PERSON WITH	(10) SHARED DISPOSITIVE POWER
	226,521 shares
(11) AGGREGA 226,521 s	TE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON shares
(12) CHECK IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) 🗆
(13) PERCENT Less than	OF CLASS REPRESENTED BY AMOUNT IN ROW (11) $1\%^*$
(14) TYPE OF R IN	REPORTING PERSON (see instructions)

CUSIP No. 70261F103	13D	Page 5 of 14
(1) NAMES OF REPORTING PERSONS Leonite Capital LLC		
(2) CHECK THE APPROPRIATE BOX IF A MEM (a) $\boxtimes$ (b) $\Box$	ABER OF A GROUP (see instructions)	
(3) SEC USE ONLY		
<ul><li>(4) SOURCE OF FUNDS (see instructions) WC, OO</li></ul>		
(5) CHECK BOX IF DISCLOSURE OF LEGAL P	ROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) of	or $2(e)$
(6) CITIZENSHIP OR PLACE OF ORGANIZATIO Delaware	NC	
(7)SOLE VOTING POWERNUMBER OF SHARES0 sharesSHARES(8)BENEFICIALLY OWNED BY EACH REPORTING(9)SOLE DISPOSITIVE POW 0 sharesPERSON WITH(10)SHARED DISPOSITIVE POW 1,034,702 shares	/ER	
(11) AGGREGATE AMOUNT BENEFICIALLY O 1,034,702 shares	WNED BY EACH REPORTING PERSON	
(12) CHECK IF THE AGGREGATE AMOUNT IN	ROW (11) EXCLUDES CERTAIN SHARES (see instructions	s) 🗆
(13) PERCENT OF CLASS REPRESENTED BY A 4.4%*	MOUNT IN ROW (11)	
(14) TYPE OF REPORTING PERSON (see instruct CO	ions)	

<sup>\*</sup> Percentage calculated based on 23,287,818 shares of common stock, par value \$0.0001 per share, outstanding as of May 9, 2022, as reported in the Form 10-Q for the quarterly period ended March 31, 2022, of Pasithea Therapeutics Corp.

CUSIP No. 70261F103

13D

	AMES OF Avi Gelle	r REPORTING PERSONS
	HECK TH ı) ⊠	E APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions) (b) □
(3) SI	EC USE O	NLY
< >	OURCE O	F FUNDS (see instructions)
(5) Cl	HECK BO	X IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) □
(6) C		IIP OR PLACE OF ORGANIZATION ates of America
		(7) SOLE VOTING POWER
NUM	BER OF	0 shares
	ARES	(8) SHARED VOTING POWER
	TCIALLY NED BY	1,034,702 shares
	ACH	(9) SOLE DISPOSITIVE POWER
-	ORTING	0 shares
PERSO	ON WITH	(10) SHARED DISPOSITIVE POWER
		1,034,702 shares
(11) A	GGREGA 1,034,702	TE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON shares
(12) CI	HECK IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) 🗆
	ERCENT ( 4.4% <sup>*</sup>	OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
\[	YPE OF R IN	EPORTING PERSON (see instructions)

\* Percentage calculated based on 23,287,818 shares of common stock, par value \$0.0001 per share, outstanding as of May 9, 2022, as reported in the Form 10-Q for the quarterly period ended March 31, 2022, of Pasithea Therapeutics Corp.

CUSIP No. 70261F103	13D	Page 7 of 14
(1) NAMES OF REPORTING PERSON Camac Partners, LLC	18	
(2) CHECK THE APPROPRIATE BOX (a) $\boxtimes$ (b) $\Box$	IF A MEMBER OF A GROUP (see instructions)	
(3) SEC USE ONLY		
(4) SOURCE OF FUNDS (see instruction OO	ns)	
(5) CHECK BOX IF DISCLOSURE OF	LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d)	or 2(e) 🗆
(6) CITIZENSHIP OR PLACE OF ORC Delaware	ANIZATION	
(7) SOLE VOTING NUMBER OF 0 shares	POWER	
SHARES (8) SHARED VOTI	NG POWER	
BENEFICIALLY OWNED BY 315,588 shares		
EACH (9) SOLE DISPOSI	NIVE POWER	
REPORTING 0 shares		
PERSON WITH (10) SHARED DISPO	OSITIVE POWER	
315,588 shares		
(11) AGGREGATE AMOUNT BENEFIC 315,588 shares	CIALLY OWNED BY EACH REPORTING PERSON	
(12) CHECK IF THE AGGREGATE AM	OUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instruction	us) 🗆
(13) PERCENT OF CLASS REPRESENT 1.4%*	TED BY AMOUNT IN ROW (11)	
(14) TYPE OF REPORTING PERSON (s OO	ee instructions)	

CUSIP No. 70261F103	13D	Page 8 of 14
<ol> <li>NAMES OF REPORTING PERSONS Camac Capital, LLC</li> <li>CHECK THE APPROPRIATE BOX IF A MEMBE</li> </ol>	R OF A GROUP (see instructions)	
(a) ⊠ (b) □ (3) SEC USE ONLY		
(4) SOURCE OF FUNDS (see instructions) OO		
<ul> <li>(5) CHECK BOX IF DISCLOSURE OF LEGAL PROC</li> <li>(6) CITIZENSHIP OR PLACE OF ORGANIZATION Delaware</li> </ul>	CEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or	: 2(e) □
(7)SOLE VOTING POWERNUMBER OF SHARES0 sharesSHARES(8)BENEFICIALLY OWNED BY EACH REPORTING(9)SOLE DISPOSITIVE POWERPERSON WITH0 shares(10)SHARED DISPOSITIVE POWER315,588 shares	ER	
(11) AGGREGATE AMOUNT BENEFICIALLY OWN 315,588 shares	ED BY EACH REPORTING PERSON	
(12) CHECK IF THE AGGREGATE AMOUNT IN RO	W (11) EXCLUDES CERTAIN SHARES (see instructions)	
(13) PERCENT OF CLASS REPRESENTED BY AMO 1.4%*	UNT IN ROW (11)	
(14) TYPE OF REPORTING PERSON (see instructions) OO	)	

\* Percentage calculated based on 23,287,818 shares of common stock, par value \$0.0001 per share, outstanding as of May 9, 2022, as reported in the Form 10-Q for the quarterly period ended March 31, 2022, of Pasithea Therapeutics Corp.

CUSIP No. 70261	F103	13D	Page 9 of 14
(1) NAMES OF Camac Fu	REPORTING PERSONS Ind, LP		
(2) CHECK TH (a) $\boxtimes$	E APPROPRIATE BOX IF A MEMBER ( (b) $\Box$	OF A GROUP (see instructions)	
(3) SEC USE O	NLY		
(4) SOURCE O OO	F FUNDS (see instructions)		
(5) CHECK BO	X IF DISCLOSURE OF LEGAL PROCEE	EDINGS IS REQUIRED PURSUANT TO ITEM 2(d)	or $2(e)$
(6) CITIZENSE Delaware	IIP OR PLACE OF ORGANIZATION		
	(7) SOLE VOTING POWER		
NUMBER OF	0 shares		
SHARES	(8) SHARED VOTING POWER		
BENEFICIALLY	315,588 shares		
OWNED BY EACH	(9) SOLE DISPOSITIVE POWER		
REPORTING	0 shares		
PERSON WITH	(10) SHARED DISPOSITIVE POWER		
	315,588 shares		
(11) AGGREGA 315,588 s	TE AMOUNT BENEFICIALLY OWNED hares	BY EACH REPORTING PERSON	
(12) CHECK IF	THE AGGREGATE AMOUNT IN ROW (	11) EXCLUDES CERTAIN SHARES (see instruction	ns) 🗆
(13) PERCENT ( 1.4%*	OF CLASS REPRESENTED BY AMOUN	T IN ROW (11)	

CUSIP No. 70261	F103	13D	Page 10 of 14
(1) NAMES OF Eric Shah		ORTING PERSONS	
(2) CHECK TH (a) $\boxtimes$	E API	PROPRIATE BOX IF A MEMBER OF A GROUP (see instructions) (b) □	
(3) SEC USE O	NLY		
(4) SOURCE O OO	F FUN	NDS (see instructions)	
(5) CHECK BO	X IF I	DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2	2(e) 🗆
(6) CITIZENSH United St		R PLACE OF ORGANIZATION	
	(7)	SOLE VOTING POWER	
NUMBER OF		0 shares	
SHARES	(8)	SHARED VOTING POWER	
BENEFICIALLY OWNED BY		315,588 shares	
EACH	(9)	SOLE DISPOSITIVE POWER	
REPORTING		0 shares	
PERSON WITH	(10)	SHARED DISPOSITIVE POWER	
		315,588 shares	
(11) AGGREGA 315,588 s		MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
(12) CHECK IF	THE A	AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)	
(13) PERCENT ( 1.4% <sup>*</sup>	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)	
(14) TYPE OF R IN	EPOR	TING PERSON (see instructions)	

\* Percentage calculated based on 23,287,818 shares of common stock, par value \$0.0001 per share, outstanding as of May 9, 2022, as reported in the Form 10-Q for the quarterly period ended March 31, 2022, of Pasithea Therapeutics Corp.

#### **Explanatory Note**

This Amendment No. 1 (this "Amendment") amends and supplements the Schedule 13D filed on June 1, 2022 (as amended, the "Schedule 13D"), by the Reporting Persons relating to the Common Stock of the Issuer. Information reported in the Schedule 13D remains in effect except to the extent that it is amended, restated or superseded by information contained in this Amendment. Capitalized terms used but not defined in this Amendment have the respective meanings set forth in the Schedule 13D. All references in the Schedule 13D and this Amendment to the "Statement" will be deemed to refer to the Schedule 13D as amended and supplemented by this Amendment.

#### Item 3. Source and Amount of Funds or Other Consideration.

The third paragraph under Item 3 is amended and restated as follows:

The shares of Common Stock purchased by Camac Fund were purchased with working capital (which may, at any given time, include margin loans made by brokerage firms in the ordinary course of business). The aggregate purchase price of the 315,588 shares of Common Stock beneficially owned by the Camac Persons is approximately \$299,018 (including brokerage commissions and transaction costs).

#### Item 4. Purpose of Transaction.

Item 4 is amended to add the following:

The Reporting Persons have submitted a demand pursuant to Section 220 of the Delaware General Corporation Law for certain books and records of the Issuer.

#### Item 5. Interest in Securities of the Issuer.

The first paragraph under Item 5(a) and (b) is amended and restated as follows:

(a) and (b) The responses of the Reporting Persons to rows 7, 8, 9, 10, 11 and 13 on the cover pages of this Statement are incorporated herein by reference. As of 4:00 p.m., Eastern time, June 15, 2022, the Reporting Persons beneficially owned 1,576,811 shares of Common Stock, representing approximately 6.8% of the outstanding shares of Common Stock. The percentage in this paragraph relating to beneficial ownership of the Common Stock is based on 23,287,818 shares of Common Stock outstanding as of May

9, 2022, as reported in the Form 10-Q for the quarterly period ended March 31, 2022, of the Issuer.

Page 11 of 14

### SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: June 16, 2022

### CONCORD IP2 LTD.

By:	/s/ David Delaney
Name:	David Delaney
Title:	President

#### ELDERHILL CORPORATION

By:/s/ David DelaneyName:David DelaneyTitle:President

/s/ David Delaney David Delaney

# LEONITE CAPITAL LLC

By: <u>/s/ Avi Geller</u> Name: Avi Geller Title: CIO

/s/ Avi Geller

Avi Geller

#### CAMAC PARTNERS, LLC

By: Camac Capital, LLC its general partner

 By:
 /s/ Eric Shahinian

 Name:
 Eric Shahinian

 Title:
 Managing Member of the GP

#### Page 12 of 14

#### CAMAC CAPITAL, LLC

By:	/s/ Eric Shahinian
Name:	Eric Shahinian
Title:	Managing Member

## CAMAC FUND, LP

By: Camac Capital, LLC its general partner

By: /s/ Eric Shahinian

Name: Eric Shahinian Title: Managing Member of the GP

/s/ Eric Shahinian

Eric Shahinian

Page 13 of 14

### Schedule A

#### Transactions by the Reporting Persons in the Past 60 Days

The following table sets forth all previously unreported transactions with respect to the Common Stock effected in the 60 days preceding June 15, 2022, by or on behalf of the Reporting Persons, inclusive of any transactions effected through 4:00 p.m., Eastern time, on June 15, 2022.

				Price per	Share (excluding	
Beneficial Ownership	Transaction Date	Purchase or Sale	Quantity	c	ommission)	How Effected
Camac Fund LP	06/01/2022	Purchase	62,341	\$	0.95	Open market
Camac Fund LP	06/02/2022	Purchase	35,371	\$	0.94	Open market
Camac Fund LP	06/03/2022	Purchase	39,213	\$	0.95	Open market
Camac Fund LP	06/06/2022	Purchase	55,940	\$	1.02	Open market

Camac Fund LP	06/10/2022	Purchase	5,610	\$	1.02	Open market
Camac Fund LP	06/13/2022	Purchase	18,900	\$	1.02	Open market
Camac Fund LP	06/14/2022	Purchase	20,334	\$	1.03	Open market
Page 14 of 14						