

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Type Responses)   |  |  |  |                       |  |  |  |
|---|--|--|--|-----------------------|--|--|--|
| 1. Name and Address of Reporting Person <sup>*</sup> –<br>Gloss Stanley | 2. Date of Event Requiring<br>Statement (Month/Day/Year)<br>09/14/2021 | 3. Issuer Name <b>and</b> Ticker or Trading Symbol<br>Pasithea Therapeutics Corp. [KTTA] |  |                       |  |  |  |
| (Last) (First) (Middle)<br>11111 LINCOLN ROAD, SUITE 500                | 09/14/2021   | Issuer   |  |                       | 5. If Amendment, Date Original<br>Filed(Month/Day/Year)  |  |  |
| (Street)<br>MIAMI BEACH, FL 33139                                       |  | Director<br>X_Officer (give the below)   | 10/0 Owner   |                       | 6. Individual or Joint/Group Filing(Check<br>Applicable Line)<br>_X_Form filed by One Reporting Person<br>Form filed by More than One Reporting Person |  |  |
| (City) (State) (Zip)  | Table I - Non-Derivative Securities Beneficially Owned                 |  |  |                       |  |  |  |
| 1.Title of Security<br>(Instr. 4)                                       | 2. Amount of Se<br>Beneficially Ow<br>(Instr. 4)                       |  | 3. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I)<br>(Instr. 5) | 4. Natur<br>(Instr. 5 | re of Indirect Beneficial Ownership<br>)   |  |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security | 2. Date Exer     | Date Exercisable |            | le and Amount of           | 4. Conversion 5. Ownership |                  | 6. Nature of Indirect Beneficial |  |
|---------------------------------|------------------|------------------|------------|----------------------------|----------------------------|------------------|----------------------------------|--|
| (Instr. 4)                      | (Month/Day/Year) |                  | 1 5 0      |                            | or Exercise                | Form of          | Ownership<br>(Instr. 5)          |  |
|                                 |                  |                  |            |                            | Price of                   | Derivative       |                                  |  |
|                                 |                  |                  | (Instr. 4) |                            | Derivative                 | Security: Direct |                                  |  |
|                                 | Date             | Expiration       |            |                            | Security                   | (D) or Indirect  |                                  |  |
|                                 | Exercisable      | Date             | Title      | Amount or Number of Shares |                            | (I)              |                                  |  |
|                                 | Excrementatione  | Dute             |            | Shares                     |                            | (Instr. 5)       |                                  |  |

### **Reporting Owners**

|  | Relationships |              |                         |       |  |  |
|--|---------------|--------------|-------------------------|-------|--|--|
| Reporting Owner Name / Address   | Director      | 10%<br>Owner | Officer                 | Other |  |  |
| Gloss Stanley<br>1111 LINCOLN ROAD, SUITE 500<br>MIAMI BEACH, FL 33139 |               |              | Chief Financial Officer |       |  |  |

## **Signatures**

 /s/ Stanley M. Gloss
 09/14/2021

 \*\*Signature of Reporting Person
 Date

# **Explanation of Responses:**

### No securities are beneficially owned

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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